

MARICO KAYA ENTERPRISES LIMITED

Correspondence Address: 23/C, Mahal Industrial Area, Mahakali Caves Road, Andheri (East), Mumbai 400 093
Tel.: 022 66195000 Fax: 022 66195050

CIN: L93030MH2013PLC239859
Website: www.maricokaya.com
investorrelations@kayaindia.net

Date: May 12, 2015

To,
The Secretary,
Bombay Stock Exchange Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
Fax: 22722037/39/41

To,
The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G
Bandra Kurla Complex, Bandra(E)
Mumbai 400051
Fax: 26598237/38

BSE Scrip Code: 538503

NSE Symbol: MAKE

Reference: SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 dealing with revised requirements for the Stock Exchanges and Listed Companies on a Scheme of Arrangement under the Companies Act, 1956 and subsequent clarification thereto vide SEBI Circular No. CIR/CFD/DIL/8/2013 ('Clarificatory Circular') dated May 21, 2013.

Subject: Scheme of Arrangement between Marico Kaya Enterprises Limited and Kaya Limited and their respective Shareholders and Creditors("the Scheme").


Dear Sir/ Madam,

In furtherance to our letter dated April 21, 2015 intimating the Stock Exchanges about the Scheme being sanctioned by the Hon'ble High Court of Judicature at Bombay on April 18, 2015 and with reference to submission of documents as required under Para 2 of Part B of SEBI Circular dated February 4, 2013, we wish to inform you that the Company has received the certified copy of the High Court Order sanctioning the Scheme. Accordingly, please find enclosed the following required documents;

1. Certified True Copy of the High Court approved Scheme - Annexure I
2. Result of voting by shareholders for approving the Scheme - Annexure II
3. Statement explaining changes, if any, and reasons for such changes carried out in the Approved Scheme vis a vis the Draft Scheme - Annexure III
4. Status of compliance with the Observation Letters of the stock exchanges dated November 27, 2014 - Annexure IV
5. Complaints Report as per Annexure II of the SEBI circular dated February 4, 2013 - Annexure V

Request you to take the above on record and oblige.

For Marico Kaya Enterprises Limited


Almas Badar
Company Secretary &
Compliance Officer