

Kaya Limited

January 12, 2017

To,
The Secretary,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Fax: 22722037/39/41

To,
The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G
Bandra Kurla Complex, Bandra(E)
Mumbai 400051
Fax: 26598237/38

BSE Scrip Code: 539276

NSE Symbol: KAYA

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2016.

Dear Sir/ Madam,

With reference to the captioned subject, we enclosed the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2016 issued by M/s. Amita Desai & Co., Practising Company Secretaries, Mumbai, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with Circular No. SEBI/MRD/Policy/Cir-13/2004 dated March 3, 2004 and Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010, issued by Securities and Exchange Board of India (SEBI).

Kindly take the above on record and acknowledge the receipt of the same.

For Kaya Limited


Ainas Badar
Company Secretary &
Compliance Officer

Encl.: A/a



Head Off : 1005, 10th Floor, Solaris Hubtown, N.S Phadke Marg, Andheri Flyover, Andheri (E) Mumbai- 400069
Branch : 21 & 26 1st Floor, Matadin Mishra Bldg., Cross Old Nagardas Road, Opp. Shivsagar Hotel, Andheri (E), Mumbai - 400 069.
Tel. No. : (Board Line) 022-26845919/20/21, 6678 0848/7499 • (Direct No.) : 022 26845923 Cell : 9820 177 691
Email : info@amitadesai.com/amita@amitadesai.com • Website : www.amitadesai.com

To
The Board of Directors,
Kaya Limited
23/C, Mahal Industrial Estate,
Mahakali Caves Road, Near Paperbox
Lane, Andheri (East), Mumbai- 400093

Company Registration Number: 11-139763
Scrip Code : BSE- 539276
: NSE- KAYA
Authorized Capital : Rs. 34 Crores

We have examined the Register of Members and other records / documents maintained by M/s. **Kaya Limited** ("the Company") and its Registrar and Share Transfer Agent namely M/s. **Link Intime India Private Limited**, for issuing this certificate in accordance with Circular D & CC/ FITTC/ CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended	December 31, 2016
2. ISIN	INE587G01015
3. Face Value	Rs.10/-
4. Name of the Company	Kaya Limited
5. Registered Office Address	23/C, Mahal Industrial Estate, Mahakali Caves Road, Near Paperbox Lane, Andheri (East), Mumbai- 400093
6. Correspondence Address	Same as above

Shri
12/01/2017



7. Telephone & Fax Nos.	Telephone No: (022) 6619 5000 Fax No: (022) 6619 5050	
8. Email address	investorrelations@kayaindia.net	
9. Names of the Stock Exchanges where the company's securities are listed:	BSE Limited ("BSE")	
	National Stock Exchange of India Limited ("NSE")	
10 Issued Capital	Number of shares	Percentage of total Issued Cap.
	1,29,97,571	100.00
11 Listed Capital (Exchange-wise) (as per company records)	1,29,97,571	100.00
12 Held in dematerialized form in CDSL	11,72,953	9.02
13 Held in dematerialized form in NSDL	1,18,09,668	90.86
14 Physical	14,950	0.12
15 Total No. of shares (12+13+14)	1,29,97,571	100.00
16 Reasons for difference if any, between (10&11), (10&15), (11&15)	Not Applicable	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
1. October 10, 2016 Allotment of shares pursuant to Kaya Limited Employees Stock Option Scheme, 2014	32,028	Applied	BSE & NSE	Yes	Yes	NA
2. December 14, 2016 Allotment of shares pursuant to Kaya Limited Employees Stock Option Scheme, 2014	3,674	Applied	BSE & NSE	Yes	Yes	NA

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- 18 Register of Members is updated (Yes / No)
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Yes
Not Applicable
Not Applicable

- 21 Mention the total no. of dematerialization requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares
Confirmed after 21 Days	NIL	NIL
Pending for more than 21 days	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Almas Badar

Company Secretary &
Compliance Officer

Tel No.:- (91-22)- 6619 5012

Fax No.:- (91-22)- 6619 5050

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Secretarial Auditor of the Co.:

Amita Desai & Co.,

1005, Hubtown Solaris, Off
Western Express Highway, East
End of Andheri Flyover, Prof.
N.S. Phadke Marg, Opp. Telli
Galli, Andheri (E), Mumbai-
400069.

Tel : 26845920/5921

C. P. No: 2339

FCS No. 4180

- 24 Appointment of common agency for share registry work, if yes (name & address)

M/s Link Intime India Private Limited

C/13, Pannalal Silk Mills
Compound, L.B.S. Marg.,
Bhandup (West),
Mumbai- 400 078.

Link
12/01/2017



25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Not applicable

**FOR AMITA DESAI & CO.
Company Secretaries**

Amita
12/01/2013
Amita Desai
FCS-4180
CP- 2339

